

Whole Foods Market, Inc.
Consolidated Quarterly Statements of Operations
(In thousands, except per share amounts)

	1st Qtr January 14, 2007	2nd Qtr April 08, 2007	3rd Qtr July 01, 2007	4th Qtr September 30, 2007	YTD 2007
Fiscal Year 2007					
Sales	\$ 1,870,731	\$ 1,463,210	\$ 1,514,420	\$ 1,743,412	\$ 6,591,773
Cost of goods sold and occupancy costs	1,229,972	948,738	976,130	1,140,330	4,295,170
Gross profit	640,759	514,472	538,290	603,082	2,296,603
Direct store expenses	482,797	379,295	394,713	454,424	1,711,229
Store contribution	157,962	135,177	143,577	148,658	585,374
General and administrative expenses	56,132	45,456	49,003	67,152	217,743
Operating income before pre-opening	101,830	89,721	94,574	81,506	367,631
Pre-opening expenses	13,255	13,744	13,719	18,601	59,319
Relocation costs	3,029	1,890	1,276	4,666	10,861
Operating income	85,546	74,087	79,579	58,239	297,451
Interest expense	(7)	-	(24)	(4,177)	(4,208)
Investment and other income, net	4,052	2,562	2,223	2,487	11,324
Income before income taxes	89,591	76,649	81,778	56,549	304,567
Provision for income taxes	35,836	30,660	32,711	22,620	121,827
Net income	\$ 53,755	\$ 45,989	\$ 49,067	\$ 33,929	\$ 182,740
Basic earnings per share	\$ 0.38	\$ 0.33	\$ 0.35	\$ 0.24	\$ 1.30
Weighted average shares outstanding	140,267	140,953	140,061	139,095	140,088
Diluted earnings per share	\$ 0.38	\$ 0.32	\$ 0.35	\$ 0.24	\$ 1.29
Weighted average shares outstanding, diluted basis	142,918	142,746	141,250	140,154	141,836
Dividends per share	\$ 0.33	\$ 0.18	\$ 0.18	\$ 0.18	\$ 0.87

The notes in the company's Form 10K for fiscal year 2006 are an integral part of these condensed consolidated financial statements.