

**Whole Foods Market, Inc.**  
**Consolidated Quarterly Statements of Operations**  
(In thousands, except per share amounts)

	1st Qtr January 15, 2012	2nd Qtr April 8, 2012	3rd Qtr July 1, 2012	4th Qtr September 30, 2012	YTD 2012
<b>Fiscal year 2012</b>					
Sales	\$ 3,390,940	\$ 2,670,282	\$ 2,727,279	\$ 2,910,327	\$ 11,698,828
Cost of goods sold and occupancy costs	2,212,823	1,700,574	1,745,910	1,883,747	7,543,054
Gross profit	1,178,117	969,708	981,369	1,026,580	4,155,774
Direct store expenses	870,925	681,771	689,917	740,806	2,983,419
Store contribution	307,192	287,937	291,452	285,774	1,172,355
General and administrative expenses	103,516	86,760	87,439	94,350	372,065
Operating income before pre-opening and store closure	203,676	201,177	204,013	191,424	800,290
Pre-opening expenses	10,405	10,496	11,997	14,001	46,899
Relocation, store closure and lease termination costs	2,933	1,298	3,828	1,826	9,885
Operating income	190,338	189,383	188,188	175,597	743,506
Investment and other income, net of interest	2,379	2,254	2,119	1,786	8,538
Income before income taxes	192,717	191,637	190,307	177,383	752,044
Provision for income taxes	74,390	73,972	73,458	64,651	286,471
Net income	\$ 118,327	\$ 117,665	\$ 116,849	\$ 112,732	\$ 465,573
Basic earnings per share	\$ 0.66	\$ 0.65	\$ 0.64	\$ 0.61	\$ 2.55
Weighted average shares outstanding	179,512	182,161	183,729	184,957	182,401
Diluted earnings per share	\$ 0.65	\$ 0.64	\$ 0.63	\$ 0.60	\$ 2.52
Weighted average shares outstanding, diluted basis	181,517	184,603	185,907	186,518	184,444
Dividends declared per common share	\$ 0.14	\$ 0.14	\$ 0.14	\$ 0.14	\$ 0.56

*The notes in the Company's Form 10-K for fiscal year 2011 are an integral part of these condensed consolidated financial statements.*